

# COMPLETE QUICKBOOKS INTEGRATION for \$20 a month

**Flex**<sup>TM</sup>  
Rental Solutions  
PRODUCTION MANAGEMENT SOFTWARE

## Invoice in Flex

<b>Client</b> Bench Creative Productions William Bench 334 1st Street Winter Park, FL 32789		<b>Venue</b> Orlando World Center Marriott Resort & Convention Center 8701 World Center Drive Orlando, Florida 32821	
<b>Name</b>	<b>Invoice #</b>	<b>Customer PO</b>	<b>Terms</b>
Quickbooks Integration	INV11-0345	PO4331	COD
<b>Ship Via</b>		<b>Ship To</b>	
Flex Van		Orlando World Center Marriott & C. 8701 World Center Drive Orlando, Florida 32821	

Qty	Type	Description	Time	Rate	Price Each	Amount
2	Rental Stock	Yamaha PM5D-RH 48 Channel Digital Audio Mixing	1	Day Rate	500.00	1,000.00
1	Rental Stock	1Dir/2Iso Stage Splitter - 56 ch.	1	Day Rate	100.00	100.00
<b>Audio Total:</b>						<b>\$1,100.00</b>

<b>Totals &amp; Notes</b>	
<b>Notes</b>	<b>Totals</b>
	Subtotal \$1,100.00
	Sales Tax \$93.50
	Total \$1,193.50
	Total Applied Payments \$1,193.50
	Balance Due \$0.00

## Flex Rental Solutions

integrates with QuickBooks for Windows using the Intuit Web Connector Kit. **Invoices, Received Payments, Credit Memo's, Purchase Orders and Customers** can all be exported.

QuickBooks accounts can be configured in the Accounting Integration area of Flex to assure correct Item Codes are pushed during the export.

Multiple payments can be applied per Invoice. Payments can also be applied towards multiple Invoices. Received Payments for Quotes will automatically be applied to associated Invoices in Flex.

## Payment applied towards an Invoice in Flex

Memo	Payment Date	Payment Type	Check/Reference #	Check Date	Payment Amount	
Quickbooks Integration (350LE)	10/20/2011	American Express	543543543		\$1,193.50	DELETE

**TOTAL BILLED:** \$1,193.50  
**TOTAL PAYMENTS:** (\$1,193.50)  
**AMOUNT DUE:** \$0.00  
**DUE:** 10/21/2011

CREATE NEW PAYMENT

## Invoice, Payment & Customer Imported in QuickBooks

<b>Invoice</b>		Date	Invoice #
Bill To Bench Creative Productions 334 1st Street Winter Park, FL 32789		10/21/2011	INV11-0345
Ship To Orlando World Center Marriott & C. 8701 World Center Drive Orlando, Florida 32821			
P.O. Number	Terms	Rep	Ship
PO4331	COD		10/21/2011
Via	F.O.B.		
Flex Van			

Quantity	Item Code	Description	Price Each	Amount	Class	Tax
2	Rental Stock Audio	Yamaha PM5D-RH 48 Channel Digital Audio Mixing Console	500.00	1,000.00	Flex - Utah	Tax
1	Rental Stock Audio	1Dir/2Iso Stage Splitter - 56 ch.	100.00	100.00	Flex - Utah	Tax
Subtotal				1,100.00		
Pick Up				93.50	Flex - Utah	
Tax Calculated in Flex				93.50		
Total				1,193.50		

Customer Message: [ ] Tax: Out of State (0.0%) 0.00

To be printed: [ ] To be e-mailed: [ ] Allow online payment: [ ]

Payments Applied: 1,193.50  
Balance Due: 0.00

Save & Close Save & New Revert

Invoices with Applied Payments are automatically marked as "PAID" in QuickBooks during the import process. Subtotals, Item Codes, Line Item detail and Tax liability are all included. Classes can be exported for multi-location systems.

